



February 4, 2019

To,
The General Manager-Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1,
Block G, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
Maharashtra

Subject: Filing of public announcement pursuant to Regulation 7(ii) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 in relation to the buyback of not exceeding 37,29,729 (Thirty Seven Lakhs Twenty Nine Thousand Seven Hundred Twenty Nine) fully paid-up equity shares of face value of Re. 1 each ("Equity Shares") through tender offer route ("Buyback Offer") by Indian Energy Exchange Limited (the "Company")

Dear Sir/Madam,

This is in relation to the buyback by the Company of its fully paid-up equity shares of Re. 1 each not exceeding 37,29,729 (Thirty Seven Lakhs Twenty Nine Thousand Seven Hundred Twenty Nine) Equity Shares of the Company, from the equity shareholders/beneficial owners of the Company on a proportionate basis, through the 'Tender Offer' route, in accordance with the provisions of Section 68, 69 and 70 and all other applicable provisions if any, of the Companies Act, 2013, as amended ("Companies Act"), the Companies (Share Capital and Debentures) Rules, 2014, to the extent applicable, and in compliance with the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018, ("Buyback Regulations").

The Buyback Offer has been authorized pursuant to the resolution passed by the board of directors of the Company at their meeting held on Thursday, December 20, 2018 and the special resolution passed by the shareholders of the Company through postal ballot process (including e-voting), the results of which were announced on Thursday, January 31, 2019.

In accordance with Regulation 7(ii) of the Buyback Regulations, we are filing with you the newspaper clipping and a compact disc containing the soft copy (in pdf version) of the public announcement dated February 1, 2019 published on February 4, 2019 made by the Company in relation to the Buyback Offer ("**Public Announcement**") (**Annexure I**). The Public Announcement dated February 1, 2019 was made by the Company on February 4, 2019 in the following newspapers, pursuant to Regulation 7(i) of the Buyback Regulations.

Publication	Language	Editions
Business Standard	English	All editions
Business Standard *	Hindi	All editions

**Hindi also being the regional language of New Delhi wherein the registered office of the Company is located.*

IIFL Holdings Limited (CIN No.: L74999MH1995PLC093797)

Corporate Office – IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400013. Tel: +91 22 4646 4600 Fax: +91 22 2493 1073

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: +91 22 25806650 Fax: +91 22 25806654 E-mail: info.ib@iiflcap.com | mail@indiainfoline.com Website: www.iiflcap.com | www.indiainfoline.com



Please also note that the buyback committee of the board of directors at its meeting held on Friday, February 1, 2019 has approved the final Buyback Offer price as Rs. 185 (Rupees One Hundred Eighty Five Only).

We request you to take the above information on record.

Sincerely,
For and on behalf of IIFL Holdings Limited


Authorized Signatory

Name: *Sachin Kapoor*

Designation: *VP*

Email ID: *sachin.kapoor@iiflcap.com*

Contact No.: *022-46464600*



Enclosed: As above

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